

State of Arizona



Campaign Finance Report

Invest in Arizona (Sponsored by AEA and Stand for Children)

Committee #: 100204

Jurisdiction: Arizona Secretary of State

Treasurer: Montoya, Dacey

2828 N Central Ave, Fl 10, Phoenix, AZ 85004

Phone: (602) 228-8902

Email: dacey@tmwcompliance.com

2022 Quarter 1

Election Cycle: 2022
Date Filed: April 15, 2022
Reporting Period: January 1, 2022-March 31, 2022
Jurisdiction: Arizona Secretary of State

Summary of Finances

Cash Balance at Beginning of Reporting Period:	\$20,650.05
Total Cash Receipts this Reporting Period:	\$55,969.00
Total Cash Disbursements this Reporting Period:	\$55,320.47
Cash Balance at End of Reporting Period:	\$21,298.58

Report ID: 227984

100204 Invest in Arizona (Sponsored by AEA and Stand for Children)

Quarter 1

Jurisdiction: Arizona Secretary of State

Covers 01/01/2022 to 03/31/2022

Filed on 04/15/2022

Summary of Activity

Income	Schedule	This Period			Total to Date
		Cash	Other	Total	
Personal and Family Contributions	C1	\$0.00	\$0.00	\$0.00	\$0.00
Individual Contributions	C2	\$549.00	\$0.00	\$549.00	\$21,377.00
Contributions from Political Committees	C3a,b,c	\$0.00	\$0.00	\$0.00	\$366.58
Business Contributions	C4a,b,c	\$55,420.00	\$0.00	\$55,420.00	\$5,117,786.26
Small Contributions	C5	\$0.00	\$0.00	\$0.00	\$0.00
CCEC Funding and Matching	C6	\$0.00	\$0.00	\$0.00	\$0.00
Qualifying Contributions	C7	\$0.00	\$0.00	\$0.00	\$0.00
Loans Made to this Committee	L1	\$0.00	\$0.00	\$0.00	\$0.00
Other Receipts, including Interest and Dividends	R1	\$0.00	\$0.00	\$0.00	\$0.00
Transfers from Other Committees	T1	\$0.00	\$0.00	\$0.00	\$0.00
Cash Surplus from Previous Committee	S1	\$0.00	\$0.00	\$0.00	\$0.00
Total Income		\$55,969.00	\$0.00	\$55,969.00	\$5,139,529.84

Expenditures	Schedule	This Period			Total to Date
		Cash	Other	Total	
Operating Expenses	E1	\$55,320.47	\$0.00	\$55,320.47	\$5,047,020.53
Independent & Ballot Measure Expenditures	E2a,b,c	\$0.00	\$0.00	\$0.00	(\$48,591.11)
Contributions to Committees/Businesses	E3a -E3f	\$0.00	\$0.00	\$0.00	\$0.00
Small Expenses	E4	\$0.00	\$0.00	\$0.00	\$0.00
Transfers to Other Committees	T1	\$0.00	\$0.00	\$0.00	\$0.00
Loans Made by This Committee	L2	\$0.00	\$0.00	\$0.00	\$0.00
Disposal of Surplus Cash	S1	\$0.00	\$0.00	\$0.00	\$0.00
Total Expenditures		\$55,320.47	\$0.00	\$55,320.47	\$4,998,429.42
Bill Payments for Previous Expenditures	D1	\$0.00		\$0.00	\$0.00
Total Cash Disbursed		\$55,320.47			

Schedule C2 - Individual contributions

		Date	Amount	Cycle To Date
Name:	Gleason, Joyce	01/01/2022	\$10.00	\$55.00
Address:	17504 W Maui Ln, Surprise, AZ 85388		Cash	
Occupation:	Retired, Not Employed			
Name:	Higuera, David	01/04/2022	\$25.00	\$300.00
Address:	776 S Meyer Ave, Tucson, AZ 85701		Cash	
Occupation:	Government Affairs, Pima County AZ			
Name:	Braley, Bruce	01/14/2022	\$5.00	\$35.00
Address:	327 E McKinley St, Tempe, AZ 85281		Cash	
Occupation:	Retired, Not Employed			
Name:	Hendrickson, Sharon	01/14/2022	\$25.00	\$325.00
Address:	10450 W Encanto Blvd, Avondale, AZ 85392		Cash	
Occupation:	Owner/Officer, Hendrickson Construction, Inc.			
Name:	Simpson, Jeff	01/16/2022	\$10.00	\$40.00
Address:	1320 W Fresno St, Tucson, AZ 85745		Cash	
Occupation:	Teacher, Tucson Unified School District #1			
Name:	Lander, Shaelyn	01/20/2022	\$3.00	\$12.00
Address:	11343 W Smooth Pumice St, Marana, AZ 85658		Cash	
Occupation:	Teacher, MUSD			
Name:	Conway, Robert	01/21/2022	\$10.00	\$80.00
Address:	909 W Harvard Dr, Tempe, AZ 85283		Cash	
Occupation:	Educator, Xavier College Prep			
Name:	Metzger, Kipp	01/21/2022	\$25.00	\$200.00
Address:	5833 E South Wilshire Dr, Tucson, AZ 85711		Cash	
Occupation:	Veterinarian, VCA Animal Health Hospital			
Name:	Morris, Susan K.	01/21/2022	\$25.00	\$800.00
Address:	123 W Morten Ave, Phoenix, AZ 85021		Cash	
Occupation:	Tutor, Self Employed			
Name:	Gonzales, Monica	01/24/2022	\$25.00	\$125.00
Address:	3327 E Garfield St, Phoenix, AZ 85008		Cash	
Occupation:	Occupational Therapy Assistant, PESD 1			
Name:	Lambert, Ray	01/30/2022	\$20.00	\$20.00
Address:	1507 W Straford Ave, Gilbert, AZ 85233		Cash	
Occupation:	Retired, Not Employed			
Name:	Gleason, Joyce	02/01/2022	\$10.00	\$55.00
Address:	17504 W Maui Ln, Surprise, AZ 85388		Cash	
Occupation:	Retired, Not Employed			

Schedule C2 - Individual contributions

		Date	Amount	Cycle To Date
Name:	Higuera, David	02/04/2022	\$25.00	\$300.00
Address:	776 S Meyer Ave, Tucson, AZ 85701		Cash	
Occupation:	Government Affairs, Pima County AZ			
Name:	Braley, Bruce	02/14/2022	\$5.00	\$35.00
Address:	327 E McKinley St, Tempe, AZ 85281		Cash	
Occupation:	Retired, Not Employed			
Name:	Hendrickson, Sharon	02/16/2022	\$25.00	\$325.00
Address:	10450 W Encanto Blvd, Avondale, AZ 85392		Cash	
Occupation:	Owner/Officer, Hendrickson Construction, Inc.			
Name:	Simpson, Jeff	02/16/2022	\$10.00	\$40.00
Address:	1320 W Fresno St, Tucson, AZ 85745		Cash	
Occupation:	Teacher, Tucson Unified School District #1			
Name:	Lander, Shaelyn	02/20/2022	\$3.00	\$12.00
Address:	11343 W Smooth Pumice St, Marana, AZ 85658		Cash	
Occupation:	Teacher, MUSD			
Name:	Conway, Robert	02/21/2022	\$10.00	\$80.00
Address:	909 W Harvard Dr, Tempe, AZ 85283		Cash	
Occupation:	Educator, Xavier College Prep			
Name:	Metzger, Kipp	02/21/2022	\$25.00	\$200.00
Address:	5833 E South Wilshire Dr, Tucson, AZ 85711		Cash	
Occupation:	Veterinarian, VCA Animal Health Hospital			
Name:	Morris, Susan K.	02/21/2022	\$25.00	\$800.00
Address:	123 W Morten Ave, Phoenix, AZ 85021		Cash	
Occupation:	Tutor, Self Employed			
Name:	Gonzales, Monica	02/24/2022	\$25.00	\$125.00
Address:	3327 E Garfield St, Phoenix, AZ 85008		Cash	
Occupation:	Occupational Therapy Assistant, PESD 1			
Name:	Gleason, Joyce	03/01/2022	\$10.00	\$55.00
Address:	17504 W Maui Ln, Surprise, AZ 85388		Cash	
Occupation:	Retired, Not Employed			
Name:	Higuera, David	03/04/2022	\$25.00	\$300.00
Address:	776 S Meyer Ave, Tucson, AZ 85701		Cash	
Occupation:	Government Affairs, Pima County AZ			
Name:	Turberville, Mackenzie	03/11/2022	\$40.00	\$40.00
Address:	3423 W Via del Deserto, Phoenix, AZ 85086		Cash	
Occupation:	Retired, Not Employed			

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Quarter 1

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Covers 01/01/2022 to 03/31/2022

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Address:	327 E McKinley St, Tempe, AZ 85281		Cash	
Occupation:	Retired, Not Employed			
Name:	Hendrickson, Sharon	03/14/2022	\$25.00	\$325.00
Address:	10450 W Encanto Blvd, Avondale, AZ 85392		Cash	
Occupation:	Owner/Officer, Hendrickson Construction, Inc.			
Name:	Simpson, Jeff	03/16/2022	\$10.00	\$40.00
Address:	1320 W Fresno St, Tucson, AZ 85745		Cash	
Occupation:	Teacher, Tucson Unified School District #1			
Name:	Lander, Shaelyn	03/20/2022	\$3.00	\$12.00
Address:	11343 W Smooth Pumice St, Marana, AZ 85658		Cash	
Occupation:	Teacher, MUSD			
Name:	Conway, Robert	03/21/2022	\$10.00	\$80.00
Address:	909 W Harvard Dr, Tempe, AZ 85283		Cash	
Occupation:	Educator, Xavier College Prep			
Name:	Metzger, Kipp	03/21/2022	\$25.00	\$200.00
Address:	5833 E South Wilshire Dr, Tucson, AZ 85711		Cash	
Occupation:	Veterinarian, VCA Animal Health Hospital			
Name:	Morris, Susan K.	03/21/2022	\$25.00	\$800.00
Address:	123 W Morten Ave, Phoenix, AZ 85021		Cash	
Occupation:	Tutor, Self Employed			
Name:	Gonzales, Monica	03/24/2022	\$25.00	\$125.00
Address:	3327 E Garfield St, Phoenix, AZ 85008		Cash	
Occupation:	Occupational Therapy Assistant, PESD 1			
Total of Individual Contributions			\$549.00	
Total of Refunds Given			\$0.00	
Net Total of Individual Contributions			\$549.00	

Schedule C4b - Contributions from Corporations/LLCs

	Date	Amount	Cycle To Date
Name: Stand for Children, Inc	03/23/2022	\$27,500.00	\$2,497,988.26
Address: 649 N 4th Ave, Ste A, Phoenix, AZ 85003		Cash	
Trans. Type: Contributions from Corps and LLCs			
Total of Contributions from Corps/LLCs		\$27,500.00	
Total of Refunds Given		\$0.00	
Net Total of Contributions from Corps/LLCs		\$27,500.00	

Schedule C4c - Contributions from Labor Organizations

		Date	Amount	Cycle To Date
Name:	Arizona Education Association	03/02/2022	\$27,920.00	\$114,920.00
Address:	4000 N Central Ave, Ste 1600, Phoenix, AZ 85012		Cash	
Trans. Type:	Contributions from Labor Organizations			
Total of Contributions from Labor Orgs			\$27,920.00	
Total of Refunds Given			\$0.00	
Net Total of Contributions from Labor Orgs			\$27,920.00	

Schedule E1 - Operating expenses

		Date	Amount	Cycle To Date
Name:	ActBlue Technical Services	01/13/2022	\$0.40	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	ActBlue Technical Services	01/20/2022	\$0.99	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	Alliance Bank of Arizona	01/21/2022	\$80.15	\$818.13
Address:	1 E Washington St, Phoenix, AZ 85004		Cash	
Memo:	Bank Fees			
Name:	ActBlue Technical Services	01/25/2022	\$1.59	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	ActBlue Technical Services	02/03/2022	\$2.50	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	ActBlue Technical Services	02/09/2022	\$1.78	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	NGP VAN, Inc.	02/11/2022	\$2,036.26	\$4,072.54
Address:	1445 New York Ave NW, Ste 200, Washington, DC 20005		Cash	
Memo:	Database Services			
Name:	ActBlue Technical Services	02/16/2022	\$1.39	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	Alliance Bank of Arizona	02/23/2022	\$66.75	\$818.13
Address:	1 E Washington St, Phoenix, AZ 85004		Cash	
Memo:	Bank Fees			
Name:	ActBlue Technical Services	03/02/2022	\$1.71	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	ActBlue Technical Services	03/14/2022	\$3.37	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	ActBlue Technical Services	03/16/2022	\$1.39	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			
Name:	ActBlue Technical Services	03/21/2022	\$1.58	\$851.30
Address:	14 Arrow St, Cambridge, MA 02138		Cash	
Memo:	Credit Card Processing Fee			

Schedule E1 - Operating expenses

	Date	Amount	Cycle To Date
Name: Alliance Bank of Arizona Address: 1 E Washington St, Phoenix, AZ 85004 Memo: Bank Fees	03/22/2022	\$67.53 Cash	\$818.13
Name: HKA Global Inc Address: 2005 Market St, Ste 820, Philadelphia, PA 19103 Memo: Legal Consultant	03/23/2022	\$25,052.50 Cash	\$53,048.00
Name: HKA Global Inc Address: 2005 Market St, Ste 820, Philadelphia, PA 19103 Memo: Legal Consultant	03/23/2022	\$27,995.50 Cash	\$53,048.00
Name: ActBlue Technical Services Address: 14 Arrow St, Cambridge, MA 02138 Memo: Credit Card Processing Fee	03/27/2022	\$3.37 Cash	\$851.30
Name: ActBlue Technical Services Address: 14 Arrow St, Cambridge, MA 02138 Memo: Credit Card Processing Fee	03/28/2022	\$1.71 Cash	\$851.30
Total of Operating Expenses		\$55,320.47	
Total of Refunds, Rebates, and Credits Received		\$0.00	
Net Total of Operating Expenses		\$55,320.47	

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Quarter 1

Covers 01/01/2022 to 03/31/2022